

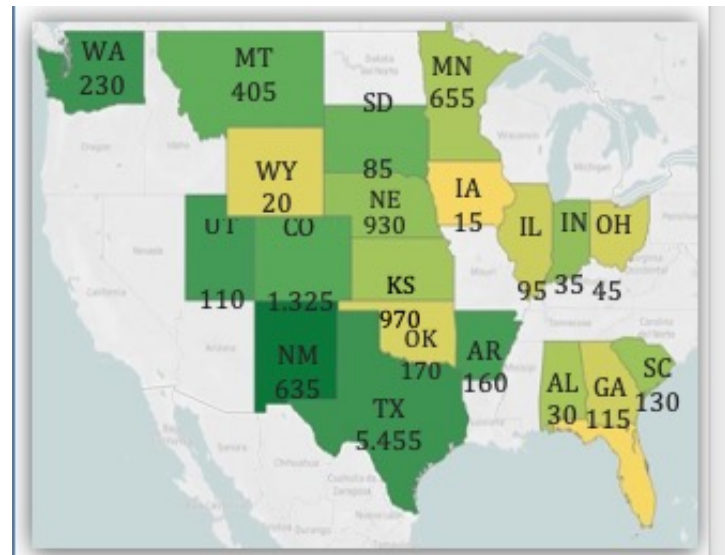
# US Solar Developer Company for sale

## 14.2 GWp Solar Platform

### Summary of the transaction

- **Leading Solar Platform in the USA:** sale of one of the Top Five US Solar PV Developers.
- **Multi-GW solar portfolio:** 250+ PV Projects totalling 14,2GWp, of which **1300MWp are in late-stage with RTB 2021-22**
- Proven know-how to take project to RTB: highly qualified staff especializad in engineering and land development
- Excellent comercial track record in the USA market: more than **2 GW of solar projects sold to investors**
- Once the Company is acquired, the solar development capacity can reach **2-4GW per year**
- Highly skilled and specialized USA local team: 20+ strong staff with all the relevant skills, such as land development, engineering, **PPA origination, Tax Equity, Financing**

### Geographical location of the portfolio (MW)



### Key investment highlights



Experienced USA solar developer company for sale, including staff, pipeline and know how.



Capacity to originate new 2GW-6GW of projects yearly



ITC: likely extension of ITC beyond 2024



Greater political support from the USA administration

Teaser  
NDA signature  
Data room / IM  
Term Sheet  
Due Diligence  
Closing (Dec 21)

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