



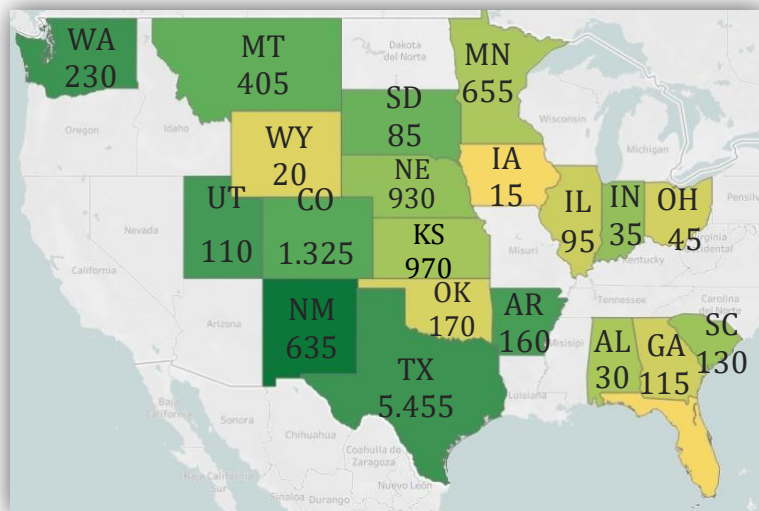
11 GWn/13,7 GWp solar portfolio in USA

USA Solar Developer Company for sale

Summary of the transaction

- **Leading Solar Platform in the USA:** sale of one of the Top Five US Solar PV Developers.
- **Multi-GW solar portfolio:** 250+ PV Projects totalling 13,7GWp, of which **763 MW** of projects is **Ready to Build**
- Proven know-how to take project to RTB: highly qualified staff especializad in engineering and land development
- Excellent comercial track record in the USA market: more than **2.4 GW of solar projects sold** to investors
- Once the Company is acquired, the solar development capacity can reach **2-4GW per year**
- Highly skilled and specialized USA local team: 20+ strong staff with all the relevant skills, such as land development, engineering, **PPA origination, Tax Equity, Financing**

Geographical location of the portfolio (MW)



Key investment highlights



Experienced USA solar developer company for sale, including staff, pipeline and know how.



Capacity to originate new 2GW-6GW of projects yearly



ITC: the 30 percent federal solar investment tax credit to be extended 10 years



Greater political support from the USA administration

Sale Process

Teaser
 NDA signature
 CIM
 LOI + Deposit
 Any questions may be addressed to Solar Portfolios

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